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UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK DOCKET NO.: 05 CV 6696 (JGK)

XMARK OPPORTUNITY FUND, L.P., and XMARK OPPORTUNITY FUND, LTD.,

Plaintiffs,

vs.

CEPTOR CORPORATION and WILLIAM H. PURSLEY,

Defendants.

CIVIL ACTION STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE

The above-captioned matter having been adjusted amicably by and between the parties, it is hereby stipulated and agreed that this matter be and hereby is dismissed WITH PREJUDICE, and without costs or attorneys' fees as to any party.

OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP

Attorneys for Defendants

Kenneth J. Rubinstein (KR-1410)

DATED: September 21, 2005

LOWENSTEIN SANDLER PC

Attorneys for Plaintiffs

By: Zachary D. Rosenbaum

DATED: September 23, 2005

LIT IS SO ORDERED:

Hon. John G. Koeltl, U.S.D.J

DATED: 9/24, 2005